Fed Unfiltered

RESEARCH REPORT 5/12/23

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Fed Board: "Research and analysis about consumers, their financial experiences, and the communities in which they live inform Federal Reserve policymaking."

BRIEF – Research Reports

This report is comprised of the best research from the Fed outlined, summarized, organized from newest to oldest.

Research Reports

NY Fed

The recent bank runs look quite similar to the small rural bank runs of the 1930s.

NY Fed, Report: Bank Runs and Information 5/12/23

СВО

If the debt limit remains unchanged, there is a significant risk that at some point in the first two weeks of June. <u>CBO, Report: Federal Debt and the Statutory Limit, May 2023</u> 5/12/23

Fed Board

Lessons learned from Roosevelt's policies in the 1930s. Fed Board, Report: Recovery of 1933 5/12/23

NY Fed

Bank deposit funding since the start of the current monetary policy tightening cycle through March 2023. NY Fed, Report: Bank Funding during the Current Monetary Policy Tightening Cycle 5/11/23

Richmond Fed

Casino development was a rather successful economic development strategy for Atlantic County.

Richmond Fed, Report: The Economic Impact of a Casino Monopoly, Evidence from Atlantic City 5/11/23

KC Fed

Underlying inflation could ease to near 2 percent sometime next year, its path depends crucially on the evolution of future inflation.

KC Fed, Report: Will High Underlying Inflation Persist? 5/10/23

Chicago Fed

A retrospective on the crypto runs of 2022 and the impact on individuals and banking.

Chicago Fed, Report: A retrospective on the crypto runs of 2022 5/10/23

Boston Fed

Demographics and income play significant roles in explaining financial outcomes, so do the consumer personality traits.

Boston Fed, Report: Personality Traits and Financial Outcomes 5/10/23

BLS

April's CPI numbers were 5.5%, slightly down from March's 5.6%. Increases were from shelter, cars/trucks. BLS, Report: Consumer Price Index – April 2023 5/10/23

St. Louis Fed

A strong possibility that consumption will remain high while excess savings persist, resulting in high inflation for longer despite a contractionary monetary policy. <u>St. Louis Fed, Report: Where Might Inflation Head?</u> 5/9/23

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- Federal Reserve Interviews, Speeches and Research Reports.
- Organized as Resource for Planning and Forecasting.
- Relevant Information for your Decision Making.

Richmond Fed

Headline PCE inflation's persistence has fallen slightly from peak but remains near its 20-year high. Richmond Fed, Report: Inflation Staying Persistent 5/9/23

St. Louis Fed

The current high inflation episode is a widespread phenomenon, not the result of a few outliers. St. Louis Fed, Report: Understanding the Recent Behavior of Inflation 5/8/23

SF Fed

Excess savings is expected to support consumer spending at least into the 4^{th} quarter of 2023.

SF Fed, Report: The Rise and Fall of Pandemic Excess Savings 5/8/23

Chicago Fed

Price changes in the housing sector are the main driver of regional differences in inflation.

Chicago Fed, Report: What is driving the differences in inflation across U.S. regions? 5/8/23

Fed Board

This annual report presents the Fed Board's current assessment of the stability of the U.S. financial system. Fed Board, Report: Financial Stability Report 5/8/23

St. Louis Fed

The drop in the LFPR is partly due to a wealth effect driven by historically high returns of the stock market. <u>St. Louis Fed, Report: Pandemic Labor Force Participation and Net Worth</u> <u>Fluctuations</u> 5/5/23

Richmond Fed

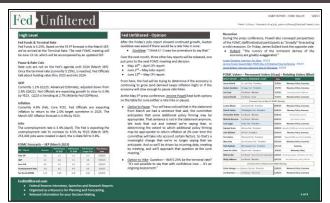
Firms are slowing the pace of existing projects or pushing back the start of pending projects.

Richmond Fed, Report: Are Capital Expenditures Getting Too Expensive? 5/5/23

St. Louis Fed

This paper examines how the election of 1912 changed the makeup of Congress and led to the Fed Reserve Act. St. Louis Fed, Report: Theodore Roosevelt, the Election of 1912, and the Founding of the Federal Reserve 5/5/23

Daily Report - FOMC Report



Daily Report – FOMC Report A summary of Fed Official's Commentary and

Fed Funds Forecasts.