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# Fed Unfiltered

# Fed Official Report

A brief summary of the most recent speech or interview of the 19 Fed Officials, chronologically ordered.

## Fed Official Report

#### James Bullard, Speech, 5/12/23

Talked about the slow decline of inflation and identified the sufficiently restrictive zone as between 4.9% - 6.4%.

James Bullard, Speech: The Monetary-Fiscal Policy Mix and Central Bank **Strategy** 5/12/23

#### Philip Jefferson, Speech, 5/12/23

Covered inflation, GDP, jobs and the banking crisis, along with its likely limited effect of economic growth.

Philip Jefferson, Speech: On the Assessment of Current Monetary Policy 5/12/23

#### Michelle Bowman, Speech, 5/12/23

Talked about a sufficiently restrictive stance, additional monetary policy tightening and the importance of data.

Michelle Bowman, Speech: The Evolving Nature of Banking, Bank Culture, and **Bank Runs** 5/12/23

#### Daly, Speech, 5/12/23

A commencement address. Monetary policy and the economy were not mentioned.

Mary Daly, Speech: Commencement Speech, USC Commencement Address – The Choice to See 5/12/23

## Neel Kashkari, Interview, 5/11/23

An hour-long town hall covering bank stresses, Fed Funds and a future that looks like the past (2018 specifically).

Neel Kashkari, Interview: The Marquette CEO Town Hall 5/11/23

# Christopher Waller, Speech. 5/11/23

Talks about climate change and the different economic impacts, along with the risk to financial stability.

Christopher Waller, Speech/Q&A: Climate Change and Financial Stability 5/11/23

## Austan Goolsbee, Interview 5/10/23

More discussion about being prudent and patient with Fed Funds, also mentioned inflation and a recession.

Austan Goolsbee, Interview: PBS News Hour 5/10/23

#### Tom Barkin, Interview, 5/10/23

Today's CPI report was commented on, along with Fed Funds, jobs, inflation (in general) and a recession.

Tom Barkin, Interview: Associate Press (Transcript) 5/10/23

# John Williams, Speech, 5/9/23

Fed Funds was talked about in general terms, although specifics were shared about inflation, GDP and jobs.

John Williams, Speech: This is the Way 5/9/23

## Philip Jefferson, Interview, 5/9/23

Recording of the event has not yet been made available. Inflation was discussed, as mentioned in new articles.

Philip Jefferson, Speech: Atlanta Black Chambers 5/9/23

#### Austan Goolsbee, Interview, 5/8/23

In this 12-minute interview, Goolsbee talks about credit conditions, Fed Funds, the possibility of a recession & QT.

Austan Goolsbee, Interview: Yahoo Finance 5/8/23

#### James Bullard, Interview. 5/5/23

The full video and transcript are now available. In the hour long discussion with Neel Kashkari, Bullard talks about Fed Funds, recession, the jobs report, GDP and inflation.

James Bullard, Interview: Economic Club of Minnesota 5/5/23

# Austan Goolsbee, Interview, 5/5/23

A Fox News interview, where credit conditions were covered along with a possible rate hike in June.

Austan Goolsbee, Interview: Fox News 5/5/23

#### Lisa Cook, Speech, 5/5/23

A Michigan State University commencement speech. Monetary policy and the economy were not discussed.

Lisa Cook, Speech: Commencement Address 5/5/23

#### Jerome Powell, Speech/Q&A, FOMC Press Conf. 5/3/23

Powell talked about either being at the terminal rate or not far off. A potential pause was discussed along with tightening credit standards, rate cuts and a recession.

Jerome Powell, Speech/Q&A: FOMC May 2-3 Meeting Press Conference

#### Fed Board, May 2-3 FOMC Press Release, 5/3/23

The FOMC raised the Fed Funds target to 5.25%.

Fed Board, Press Release: FOMC May 2-3 Meeting 5/3/23

# Michael Barr, Report on the SVB Failure, 4/28/23

A 118-page report on the failure of SVB, including the bank's mismanagement, the poor supervision and the lessons learned.

Fed Board, Report: Review of the Supervision and Regulation of Silicon Valley Bank 4/28/23

# Lisa Cook, Speech, 4/21/23

Talked about the recent headwinds of the banking crisis; how the decline of inflation could be long and bumpy and the recent slowing of the jobs market.

Lisa Cook, Speech: Important Questions for Economic Research 4/21/23

# Daily Report - FOMC Report



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A summary of Fed Official's Commentary and Fed Funds Forecasts.



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